



TIP Trailer Services provides trailer leasing, rental, maintenance and repair as well as other value added solutions to transportation and logistics customers across Europe. We supply you with products and services from seventy locations in Europe spread over sixteen countries.

Our services include a wide variety of products and services ranging from specifying and sourcing of equipment to lease and rental, daily operations, maintenance and repair as well as the buying and selling of used assets. In our one-stop-shop all your needs are managed by a single point of contact. Combine our value-added services to create your own trailer-made solution!









One-stop-shop trailer service & more



Our network



8 Branches

17k AuM*

16 Workshops

UK and Ireland

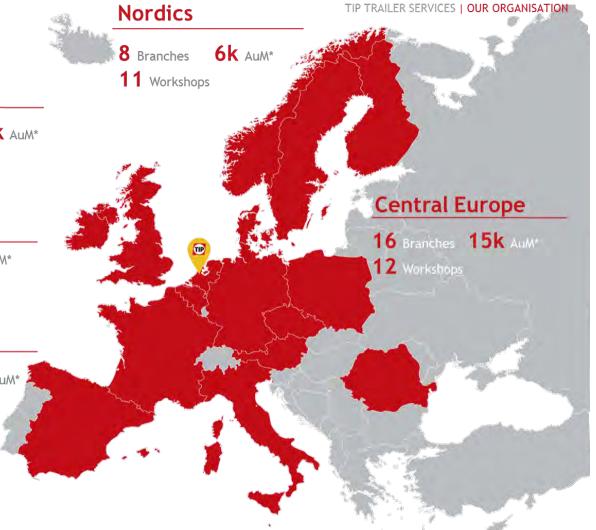
14 Branches 19k AuM*

14 Workshops

Mediterranean

13 Branches 14k AuM*

10 Workshops



59 **Depots** 63 Workshops

Service vans 130

600+ Mechanics



1968

TIP Trailer Services was founded in 1968, established as the Transport International Pool Inc. TIP originally operated in the Netherlands and Canada only. As a rental and leasing company it provided short-term and long-term solutions to customers.



1993

In 1993, TIP was acquired by GE Capital, the financial services unit of the American conglomerate General Electric. With the introduction of this new owner, TIP was able to expand its European network and grow further.

In 2007, by using the experience and knowledge it had developed over the years, TIP changed its focus by introducing value-added services. In short, TIP became a one-stop-shop for managing all relationships and needs through one single point of contact.



2013

In October 2013, TIP was acquired by HNA Group limited, a Chinese conglomerate that offers services in air transportation, real estate, retailing, financial services, tourism, logistics, and other sectors. The acquisition will enable further growth for TIP Trailer Services in the years ahead.

HNA Group

With the acquisition of TIP Trailer Services' business by HNA, the company is now part of HNA Capital, an integrated financial service provider.

HNA initiated its business \as a domestic regional airline company (Hainan Airlines) in 1993. HNA Group, founded in January 2000, has now grown into a large integrated operator in diversified modern service industries.

HNA Group reported assets of €73bn and generated revenues of €23bn for the financial year 2014.





HNA Aviation

A large international aviation group based in China and targeting the international market with world leading services and scale.



HNA Holdings

An investment management group in the leading international infrastructure industry and related industries.



HNA Capital

An integrated financial service provider.



HNA Tourism

An vertical-integrated service provider in tourism.



HNA Logistics

A world class equipment manufacturer and investor in leasing and financing for operators and solution provider in logistics.

TIP Trailer Services is member of the HNA Group





We manage more than

6,000 SUPPLIERS in our network

Each year we see more than

800,000
TYRES for inspection

75,000
ROADSIDE INCIDENTS
PER YEAR

We spend

€44,000,000 ON PARTS annually

Combined assets under management of 000

Our managed fleet covers

5,700,000,000 KILOMETERS per year

48 Years Service & maintenance experience



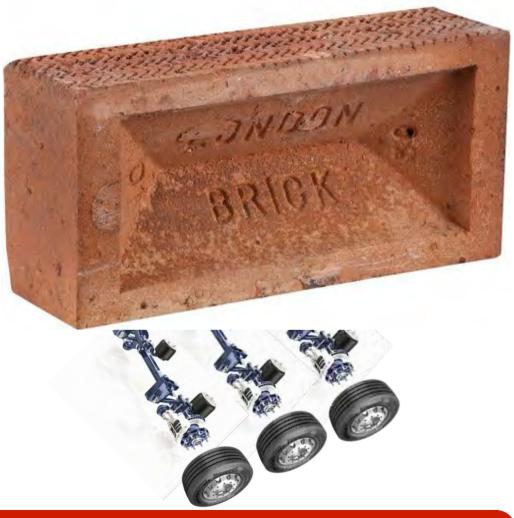




The evolution of a trailer







Air suspension, long-life bearings & sealing, Disc brakes, Steering & load help







All kind of loading security and body designs







ABS, EBS, Steering & load distribution help, TPMS







Aerodynamics - Side, rear and front spoilers

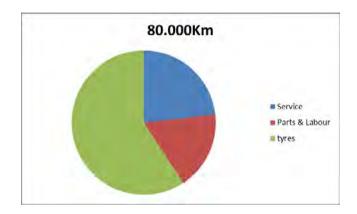


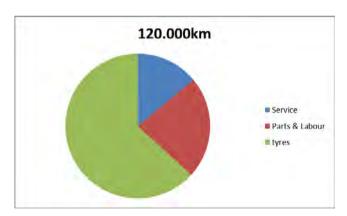






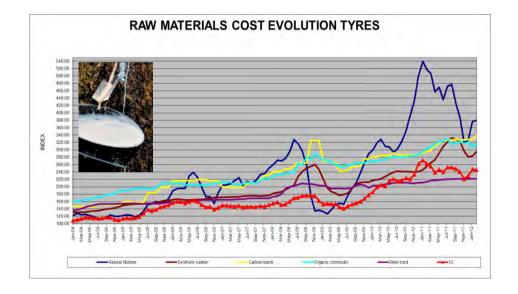
Tyres the No 1 cost





Tyres are the most expensive maintenance component for trailers

• Up to 60% of maintenance cost



The tyre cost 3-axle trailer



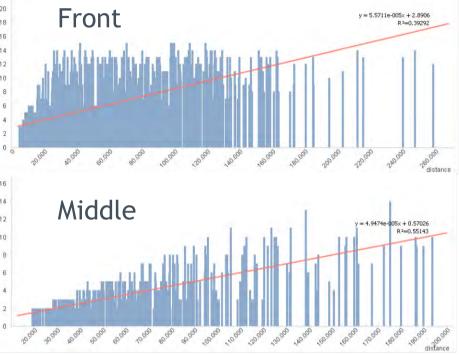


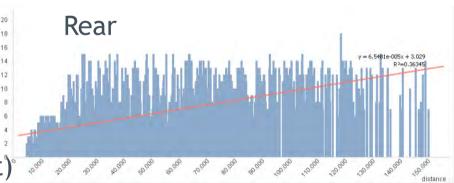
Tyres the No 1 cost

Tyre management is a challenge

- We have 257 types of 385/65R22.5
- We have winter tyres
- 16 Countries = 16 Conditions
- Swopped of tyres
- New tyre developments
- High tyre damage

We do not have usages information (yet)





We run 257 different types of 385/65R22.5





The TPMS systems

Pressure







Measure

TPMS systems will become mandatory





The TPMS systems

Pressure







Measure







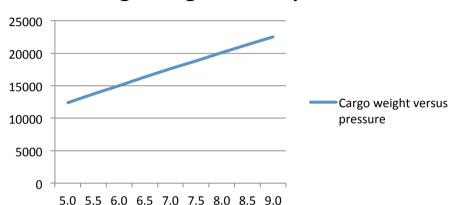
TPMS systems will become mandatory





What is the correct pressure?

Cargo weight versus pressure



Under inflation

- Higher fuel consumption
- Tyre damage
- Poor vehicle handling unstable straight ahead, slow steering reactions, increased lateral sway













Over inflation

- Reduced penetration and impact resistance
- Tendency to heel an toe wear
- Reduced driver comfort
- Increased vehicle damage (wear of suspension, cracked welds etc.)
- Higher risk of payload damage
- Poor vehicle handling specially rear axle
- Road damage

*) Source: Goodyear

The correct pressure is depending on the cargo weight



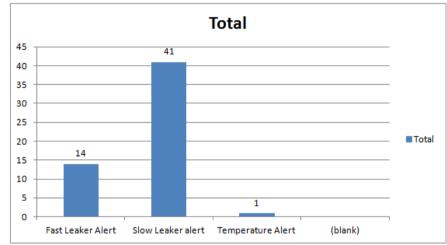






Incident data on tyres







Incident ratio 0.63

- Fast leaker Difficult to predict and often picked up by the operator
- Slow leaker Highest productivity savings. External causes, nails etc

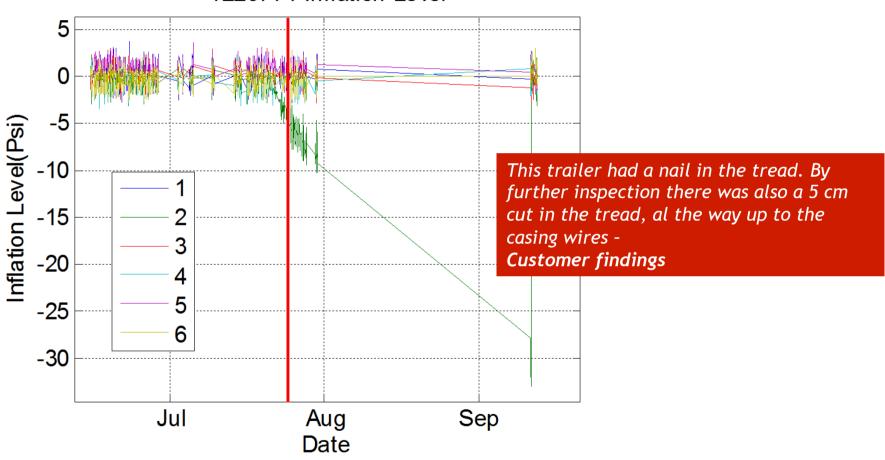
75% of the tyre incidents are slow leakers and can be detected ahead.





Predictive algorithm

1229774 Inflation Level



Data shown that we could predict a low pressure alert 6 days in advance





TPMS - Observations



- Big differences between fleets
- Massive data pack
- Remote pressure management is a challenge
- Fuel saving questionable
- Cost saving mainly by avoiding roadside repair





Aerodynamics

Masterclass Aerodynamic

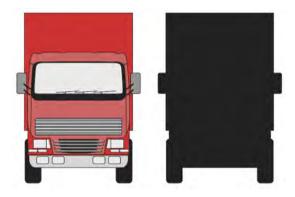
in 5 minutes

- What is aerodynamic
- Examples & test results
- Take away





Frontal Surface



1 Million cub air / hour

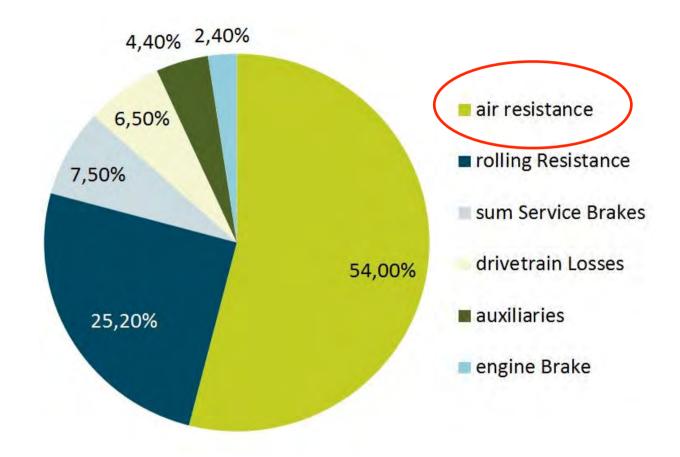
at 85km/h 18.5mtr combination

The big movement of air





Energy consumption



>50% total energy consumption HDV on highway is lost to aero drag





Labatt's 1947 →





- 76mm Mega neck
- 1.15 mtr 5th wheel height
- Min int height 2.28 mtr
- Max int height 2.88 mtr





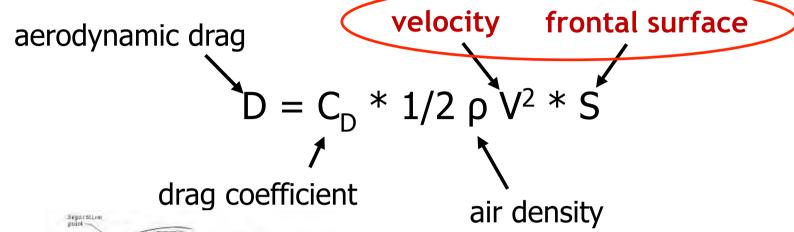


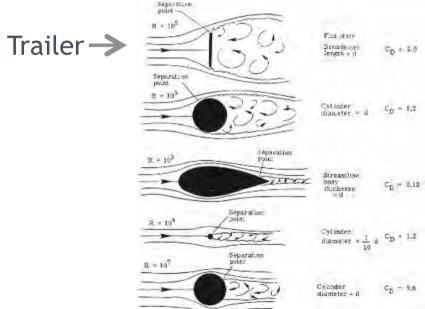
Aerodynamic is not new

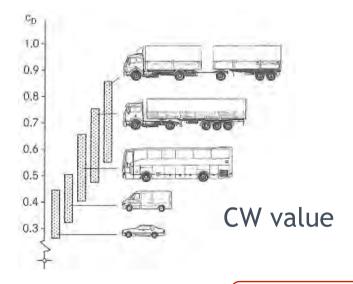




Aerodynamics in a single formula





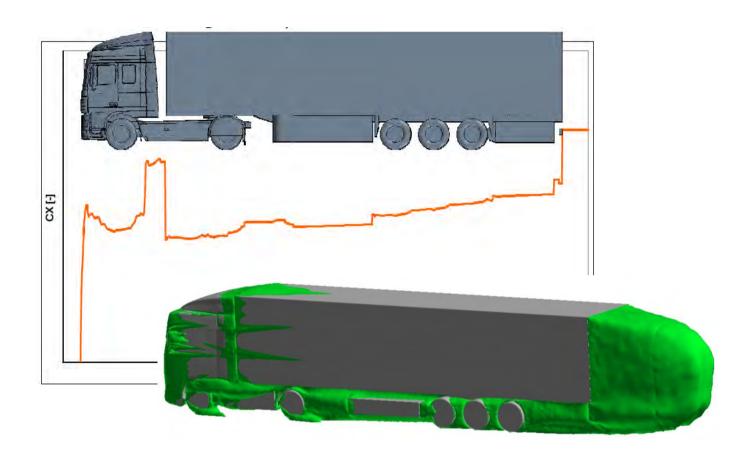


Speed and frontal surface have a big impact on the aerodynamic drag





Drag

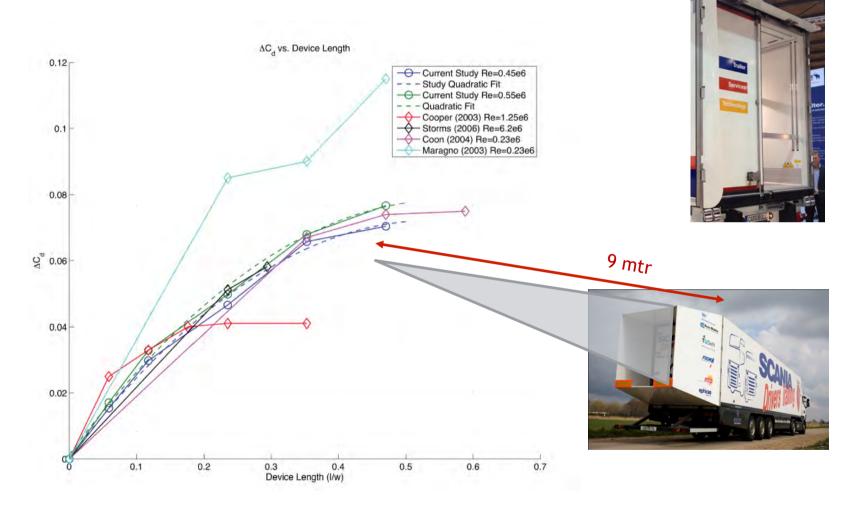


The drag building up over the whole combination





Longer is better 12 degree angle

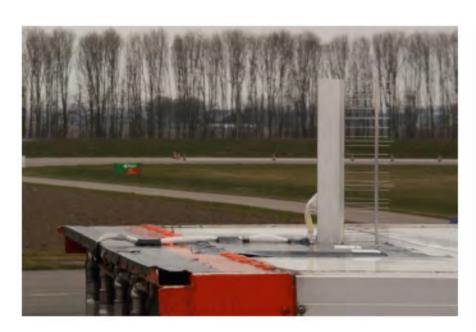


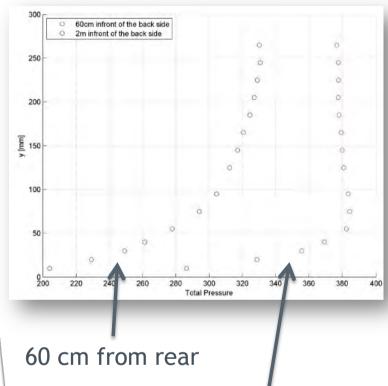
A simple tail with a length of $0.5 \times 10^{-5} \times 10^{-5}$ x the width is giving a good result

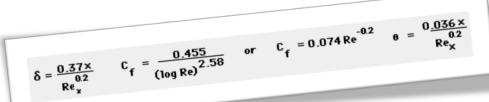




Boundary Layer Thickness







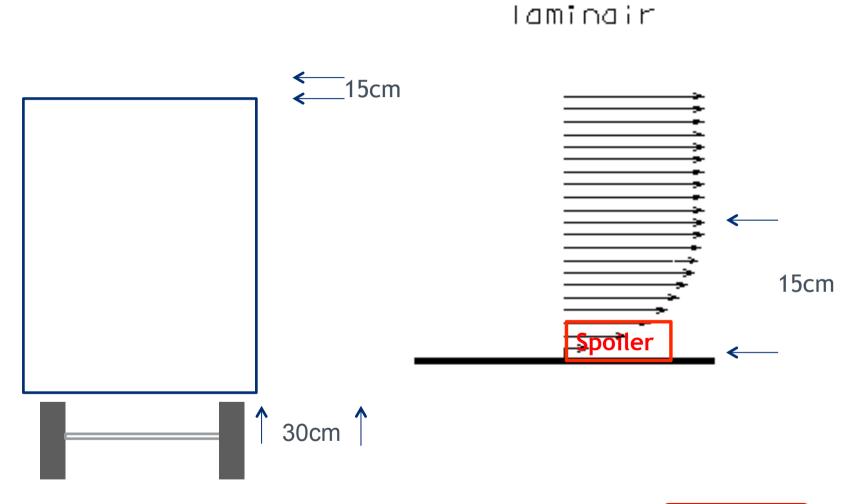
200 cm from rear

The air speed around the object has an impact on efficiency





The position matters



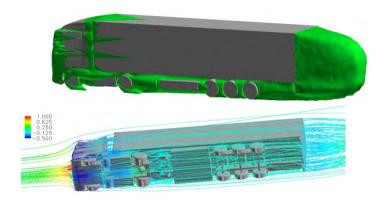
Small spoilers close to the object are less effective





Testing technics

1: Computational Fluid Dynamics

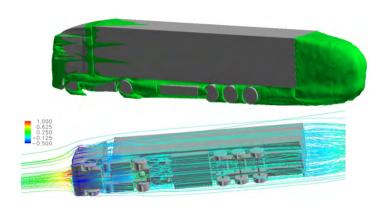






Testing technics

1: Computational Fluid Dynamics



2: Wind tunnel - Water Tank

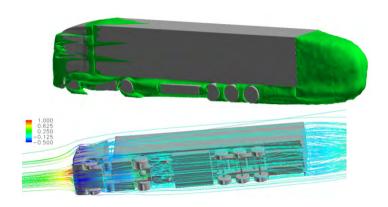


Multiple measurements technics to show efficiency



Used testing technics

1: Computational Fluid Dynamics



3: Drive test



2: Wind tunnel - Water Tank



A controlled drive test is a must



The Aerodynamic test



3-Day test

4 Trucks

4 Trailers

Test protocol SAE J1321 Type II

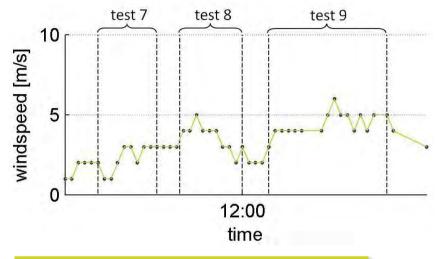
To test various Aerodynamic products





Side wings on a curtainsider





wind speed: av. 4 tot 5 m/s wind direction: South to West/South-West

configuration	consumption	abs. savings	pct. savings
	[l/100km]	[l/100km]	[%]
SideWing	25.15	1.01	4.01%

1 liter per 100 km savings measured on average at a wind speed of 4 to 5 m/s*

A good side wing design is also effective at crosswinds





Impact of the weather

Short versions of the SideWings

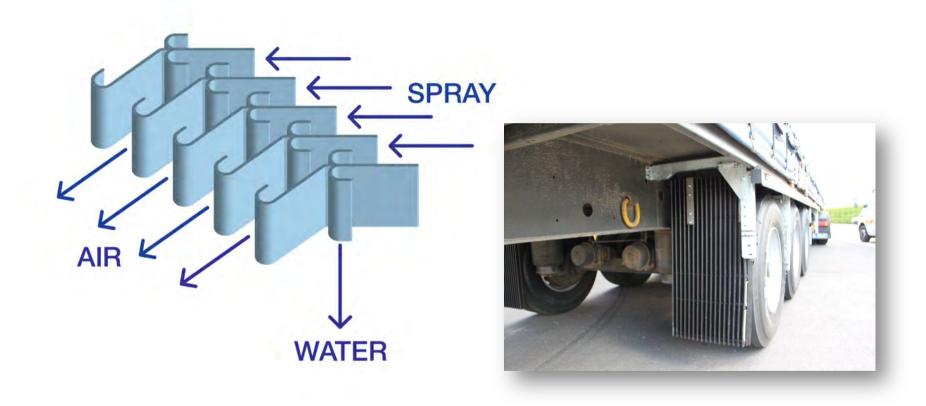


The wind direction and speed has a impact on the efficiency





Spaydown mudflaps

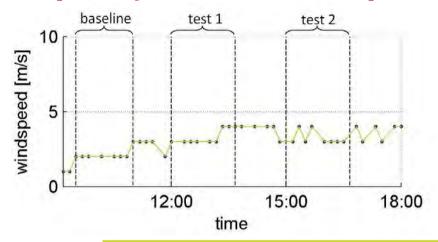


A simple cost effective product, not design for aerodynamics but works





Spraydown flaps



wind speed: 3 to 4 m/s wind direction: North to North-East



test configuration	fuel rate TV [l/ 100km]	fuel rate CV [l/100km]	abs. savings [l/ 100km]	pct. savings [%]
baseline	26.06	26.20	-	-
Spraydown Flaps (2)	26.57	27.04	0.32	1.20%
Spraydown Flaps (2 + 4)	26.20	26.32	-0.02	-0.09%

savings of 0.32 liter per 100 km* measured for 2 Spraydown Flaps at these specific wind conditions

The saving is depending on the number of flaps fitted





Circuit test with collapsible tail

test configuration	fuel rate TV [l/100km]	fuel rate CV [l/100km]	abs. savings [l/ 100km]	pct. savings [%]	wind velocity [m/s]	wind direction [-]
baseline	25.72	25.22	-	-	3 - 5	SW / WSW
open-cavity	25.53	26.15	1.12	4.29%	5 - 6	WSW / W
improved top panel	23.60	24.22	1.13	4.67%	2 - 3	SSE
closed-cavity	23.90	24.44	1.04	4.26%	3 - 4	S / SSE
no bottom panel	24.60	25.08	0.98	3.91%	3 - 5	SE / ESE









savings of 1.12 liter per 100 km* for an open-cavity foldable tail on circuit

Hardly any effect when leaving the bottom panel off.





Operational test on public roads

fuel savings based on weighed average fuel consumption



configuration	> 70 km/h	const. 85 km/h
tractor	2,575 km	2,178 km
boat tail	4,849 km	3,805 km
clean	24,859 km	17,312 km

vehicle speed > 70 km/h

clean	boat tail	abs. savings	pct. savings
[l/100km]	[l/100km]	[l/100km]	[%]
24.44	22.96	1.48	6.1%

const. vehicle speed 85 km/h

clean	boat tail	abs. savings	pct. savings
[l/100km]	[l/100km]	[l/100km]	[%]
24.11	22.46	1.65	6.8%

average savings of 1.65 l/100km at constant speed of 85 km/h on public road*

Road test could show different saving due to route and wind direction





The Vanes

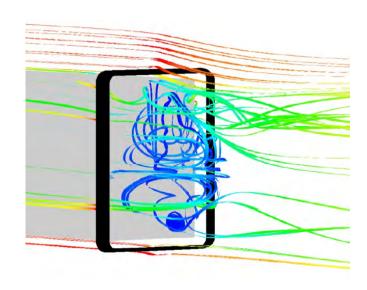






Guiding vanes

Numerical analysis & wind tunnel experiments





Numerical analysis: $\Delta C_0 = -21\%$

Wind tunnel experiments: $\Delta C_{\circ} = -20\%$

Promising fuel saving of 7%





Circuit test guiding vanes





test configuration	fuel rate TV [l/100km]	fuel rate CV [l/100km]	abs. savings [l/100km]	pct. savings [%]	wind velocity [m/s]	wind direction [-]
baseline	26.44	27.13	-	-	2 - 3	W/WNW
top vane	25.76	27.23	0.78	2.86%	3 - 4	$WNW \rightarrow WSW$
all sides	-	-	-	-	3 - 4	$WNW \rightarrow WSW$

The configuration with all vanes at trailing edge trailer was not performing as expected → more research is required

savings of 0.78 liter per 100 km* measured for top vane on circuit

The position of the vanes at the side are inside the boundary layer

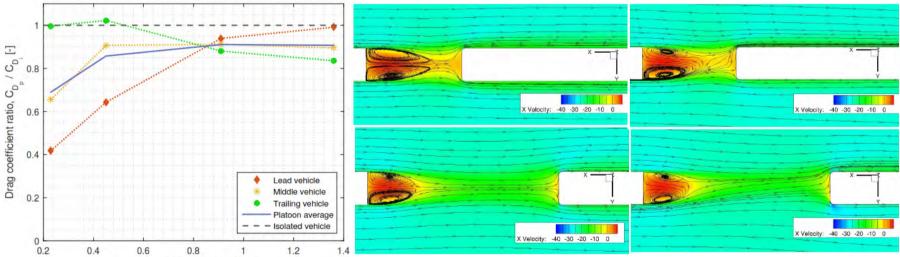




Platooning







Potential fuel savings ~10% for complete platoon

Inter-vehicle distance, D [-]





Mercedes / Schmitz - Cartwright







Various good looking test trailers on the road



Open is better

Rear light assembly can be improved by ALL manufacturers



Leave the rear open Fuel saving 3.5%

just more.

Leave the rear open and let the air get away





Avoid pimped trucks



Lights, air horns and etc. are disturbing the flow, causing drag





www.part20.eu

Platform for Aerodynamic Road Transport



Recap

- Keep the rear open
- Longer is better
- 12 Degrees
- Never 100% headwind

Pitfalls

- Test methodology
- Weather condition
- Equipment usage
- Total combination

On www.part20.eu information on trailer aerodynamics





Trailer EBS

Main Function

Regulation Brakes

Sub Functions

- Regulating Suspension
- Safety enhancement
- Roll over protection
- Safe docking
- iCorner
- iCargo
- Data collection & Transfer





EBS, more than just brakes





FleetRemote



Predictive Maintenance Platform







FleetRemote is a platform that is using the enriched data from the EBS and a black box (iTAP) to monitor equipment health.

- ☐ FleetRemote is reporting critical failures when they occur or even before they happen.
- ☐ It is using an innovative Wifi-offload process that allows a data offload at free or secured Wifi hotspots







Multiple Awards

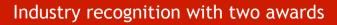


IAA Trailer Innovation Award 2015 Category: Smart Trailer



Fleet Transport Trailer Innovation Award 2015







FleetRemote

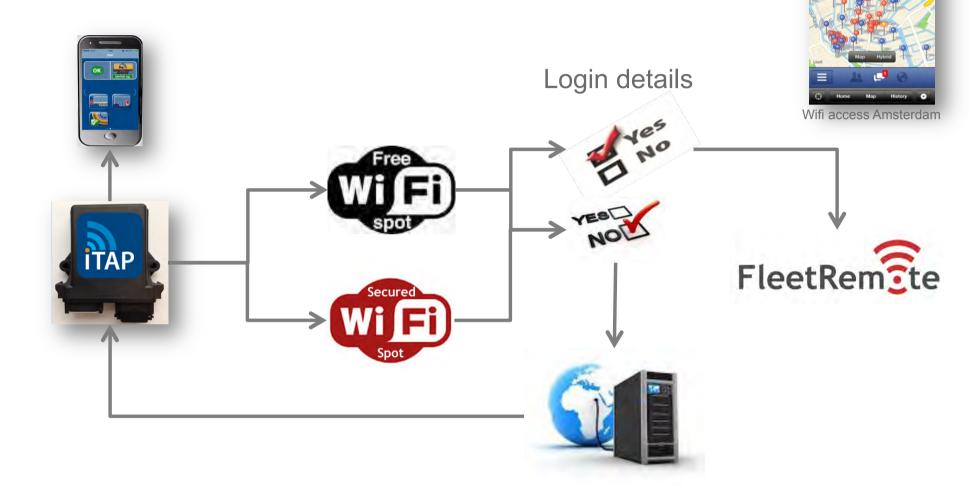


Predictive Maintenance Platform





Wifi offload - How it works



FleetRemote as an unique WiFi offload protocol to open and secure hotspots





FleetRemote versus Tracking & Tracing

More of

How Are You?

Can you finish your trip and the following trip

And less of

Where Are You?

Focus on condition location







Joint development by industry experts, Knorr-Bremse and TIP

- WiFi Offload
- Tcan compliant
- Data
 - Volume of data
 - Different data
 - Trend algorithm
 - Life time health
 - Data that matters
- Smart phone integration
- Sign-on and User Interface
- Competitive one-off 5-year fee



Big data in a simple format





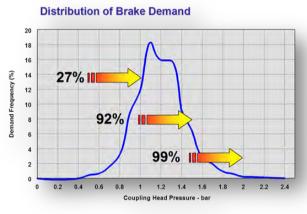
Brake data > 200 data points



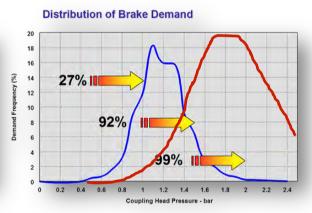
6.000.000 data points per year (Brakes only)

Brake event





Normal distribution



Changed distribution
Example only

FleetRemote is following trends and reporting on that





Safety condition in operation



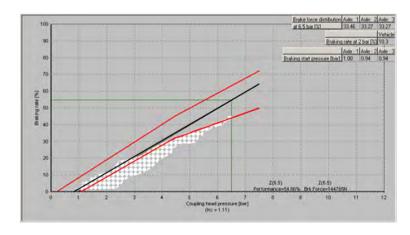
- Once a year
- Empty trailer
- Walking speed

Kinetic energy at the annual test 15.000kg at 2.5 km/hr = 3.675 Nm (0.7 m/s)



- >100.000 x per year
- Any load condition
- Any speed

Kinetic energy on the Road 40.000kg at 80 km/hr = 9.856.800 Nm (22.2 m/s)



Example only

Continues brake monitoring at any load and speed





OBD and brake performance report



Reporting on brake performance





TIP Roadside 75.000 cases/year

Fault Code 1	%	34%
Puncture (M535)	8.3%	FleetRemete
Air Leak (A010)	5.9%	FleetRemete
Marker Lights inop (H335)	5.5%	
Blow out (M540)	4.7%	FleetRem
Brakes locked on (C145)	4.1%	FleetRem
Tyre (other damage) (M555)	3.7%	FleetRem
Torn curtain / tilt cover (B085)	3.5%	
Other (F320)	3.4%	
Non start (F265)	3.3%	
Air bag burst (K425)	3.2%	
Mudwing broken off (D215)	2.9%	
ABS Fault (C165)	2.9%	FleetRem

Top 12 roadside events



TIP Roadside Hasselt Belgium

34% Detection possibility

- 1. Tyres (TPMS)
- 2. Brakes
- 3. ABS fault
- 4. Air leaks
- 5. Others







Maintenance Planning Today



Distance



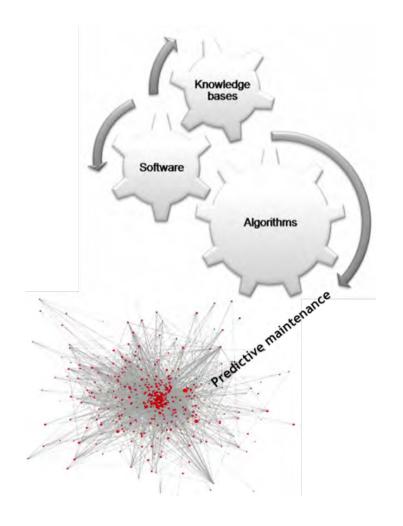
Time

The traditionally maintenance planning is done on distance and time





Big data for maitenance



- √ Km reading
- ✓ Date / Time
 - Number of brake application
 - Average brake application time
 - Maximum brake application time
 - Brake pressures
 - Vertical acceleration
 - Longitudinal acceleration
 - Speed & load
 - Truck
 - Driver
 - Weather
 - Traffic
 - Roundabouts
 - And more

Adding big date is making predictive maintenance possible





The component combination



- High brake wear
- High brake frequency
- High G-forces, low km
- Low brake frequency, high speed
- = High tyre wear
- = High tyre wear
- = High tyre wear
- = Low tyre wear

The dependency of usage and components performance





Smart phone integration

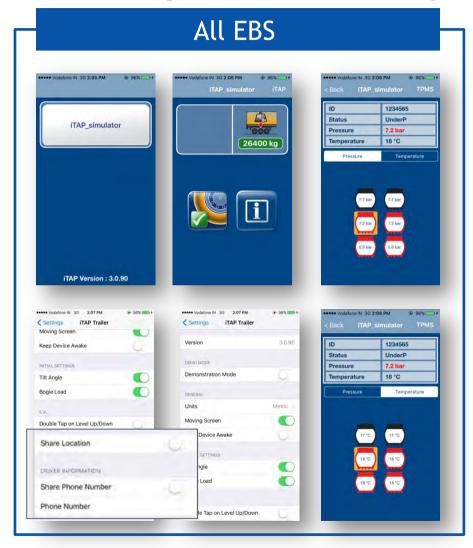


Wifi connection to read information and activate FleetRemote service





Smart phone integration





Direct WiFi connection with the iTAP by using the FleetRemote App





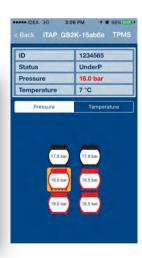
TPMS that is easy to manage



Field tested now

- Valve mounted
- Quick & Easy fitting
- Anti-theft protected
- No position programming
- Smart phone integrated
- Affordable



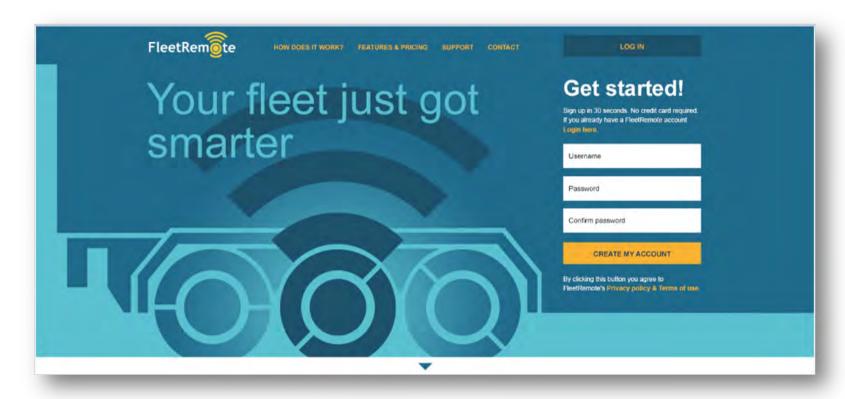


The management of a TPMS could supersede the savings





The website www.fleetremote.com

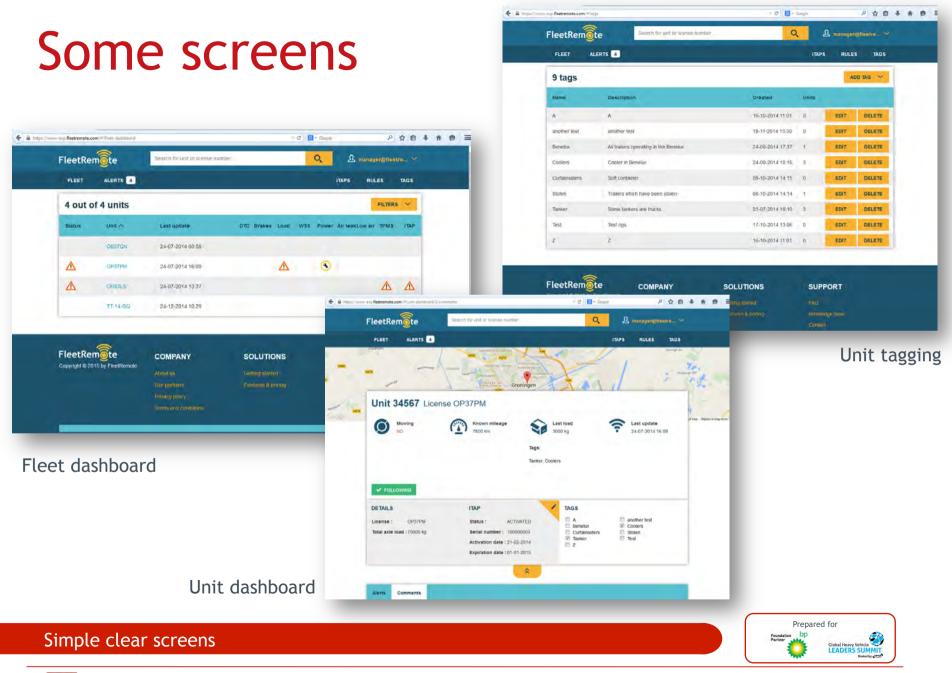


Simple, fast and Self-service Sign-on

Webshop approach of the

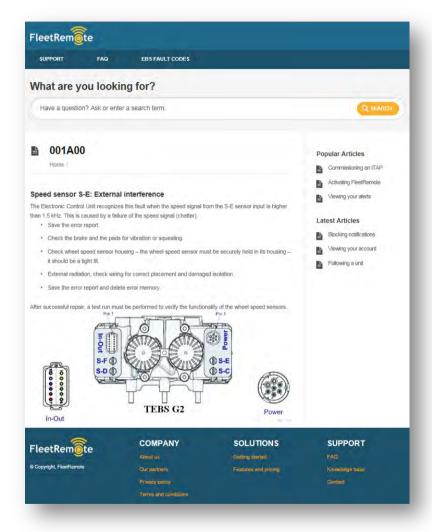


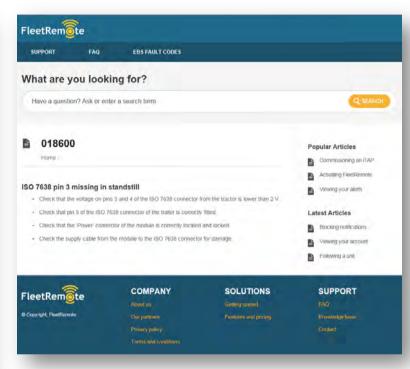






FleetRemote Knowledgebase





Unique feature showing repair instruction for EBS errors





www.trailercan.org

Suppliers agree EBS standard

16 September 2014



The major trailer electronic braking systems (EBS) suppliers are to adopt a common language so that their EBS data can be collected and interpreted by each other's telematics systems.

This is a voluntary agreement between three trailer EBS suppliers: Knorr-Bremse, Wabco and Haldex. Pressure to standardise trailer EBS data came from European logistics operators belonging to the self-styled European Transport Board, a customer focus group set up by trailer rental company TIP Trailer Services.



Standard protocol for EBS data





What's more to come



10 LoRaWan Beacons cover Amsterdam

Location Tracking will move to the truck

- Protocols are implemented
- Trailer VIN and 80+ data points are available

The Internet of Things

LoRaWAN (*) battery powered Things 10 km range

Legislation

- Mandatory TPMS but what about the display
- 7

(*) Long Range Wide Area Network



The Internet of Things will impact the transport industry



Inspection App www.iinspect.eu

USER MANUAL

!inspect.o

Trailer Services

TIP Trailer Services

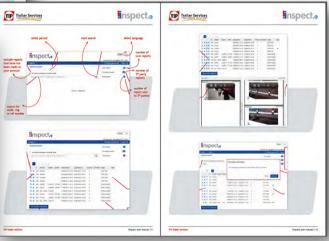
inspect.

Acces/download app: m.iinspect.e









9.000 Reports made in 2015 In 3 month only

Inspection App and back office website with compare & share

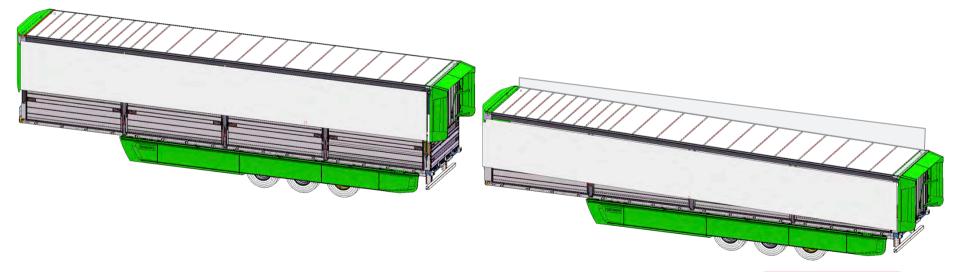






Considered Solutions

- Optimized trailer aerodynamic
- Adoptable trailer shape
- Hybrid-on-demand driveline



www.transformers-project.eu





KERS for trailers



268 horsepower for 30 seconds from recovered brake energy. Fuel saving 25%



Regenerative braking



Take away

- Aerodynamic is Good but look for the Good products
- TPMS doesn't use fuel so how can it save fuel
- Tablets and Smart Phone are changing the transport industry
- Internet of Things will come, also for trailers
- Reporting cost is easy...... Predicting cost is the challenge

My Email: peter.sijs@tipeurope.com



